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RODOVIAS

RESULTS PRESENTATION
1Q23

1Q23 Main Highlights

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The year 2023 began with significant economic uncertainties in Brazil and around the world. Despite the country's economic activities being affected by the political and macroeconomic crisis, Monte Rodovias managed to surpass the traffic volume expectations in the first quarter of 2023.

Additionally, it is worth highlighting the progress that Monte Rodovias has been making in consolidating its Synergy and Operational Efficiency Plan, as well as focusing on contractual rebalancing agendas for projects to enhance value for investors.

Traffic Volume

Resilience: More than 11 million of TEVs in 1Q23

Growth: Traffic was 6,9% higher than 1Q22 and 9,1% than 1Q21.

Adjusted EBITDA

Gross Revenue: R$ 72,6 million

Net Revenue*: R$ 65,5 million

Adjusted EBITDA **: R$ 40,3 million

*Construction revenue not considered. **Revenue and construction costs, special maintenance, contingencies, non-recurring costs, and holding costs not considered. ***ABCR and MROD indexes calculated in ADM (Average Daily Volume).

1Q23 Traffic in Numbers

The assets demonstrated significant traffic performance, with a projected demand trend of 2.8% for 2023 compared to 2022.

Traffic (millions of TEVs)	1T22	1T23	Var. 23/22
CBN	7,85	8,36	6,4%
CRA	1,82	1,98	8,6%
CRC	0,55	0,60	8,8%
Monte Rodovias	10,22	10,93	6,9%

+ 6,9%

The traffic of Monte Rodovias' assets in 1Q23 exceeded the results of 1Q22.

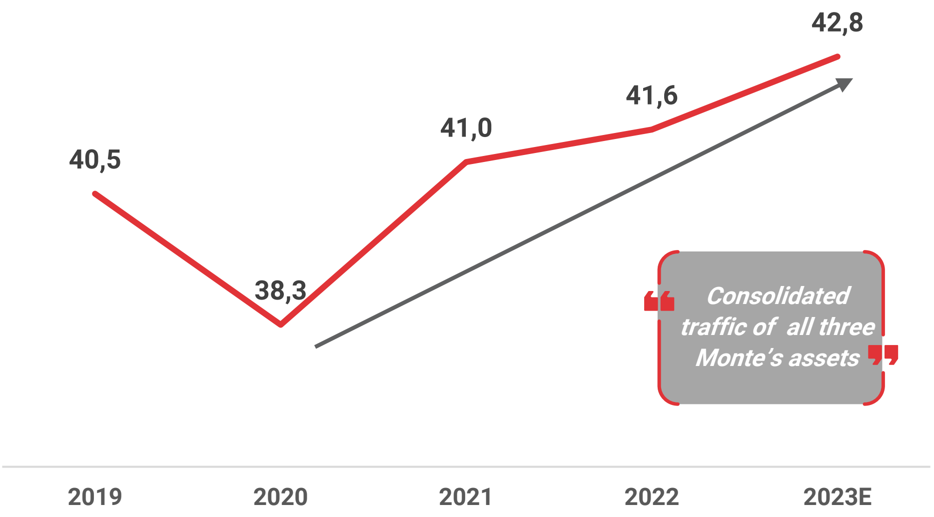
Below is a detailed breakdown of the traffic growth for each asset:

CBN: A growth of 6.4% compared to the traffic in 1Q22.

CRA: A growth of 8.6% compared to the traffic in 1Q22.

CRC: A growth of 8.8% compared to the traffic in 1Q22.

Traffic YoY



*Comparison in average daily TEVs.

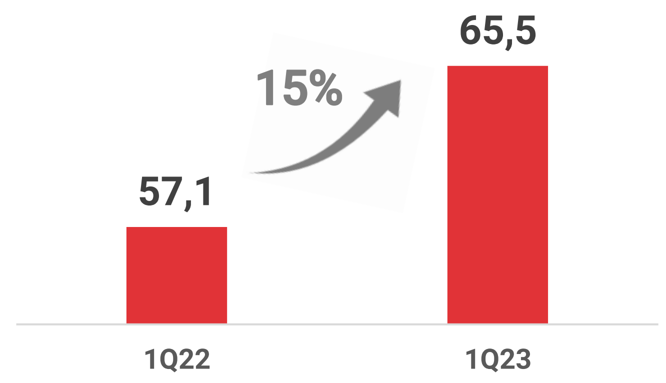
1Q23 Financials

Monte Rodovias had a positive result in 1Q23, with a growth in its Net Revenue of approximately 15% and, consequently, in its Adjusted EBITDA. It is important to highlight a few points regarding the result and EBITDA adjustment:

- Non-recurring costs were not considered (R$1.34 million in 1Q22 and R$0.08 million in 1Q23), such as auction studies, M&A processes, and remaining costs from the IPO process;
- Despite the challenging macroeconomic and inflationary scenario, which led to factors such as a significant increase in sectoral inputs, insurance costs, and the establishment of the Governance & New Business structure for the company's growth, Monte Rodovias achieved a 37% growth in its EBITDA in 1Q23 compared to 1Q22;
- In 2023, Monte Rodovias continues its efforts to consolidate synergies and invest in technology in its assets, resulting in cost reduction.

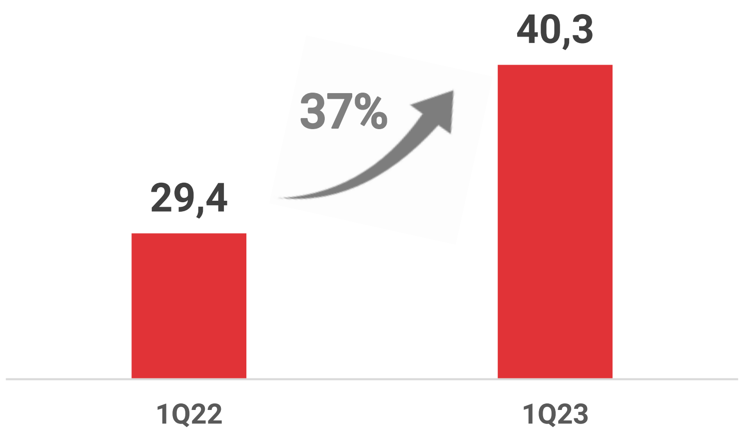
Net Revenue*

BRL Million



Adjusted EBITDA**

BRL Million

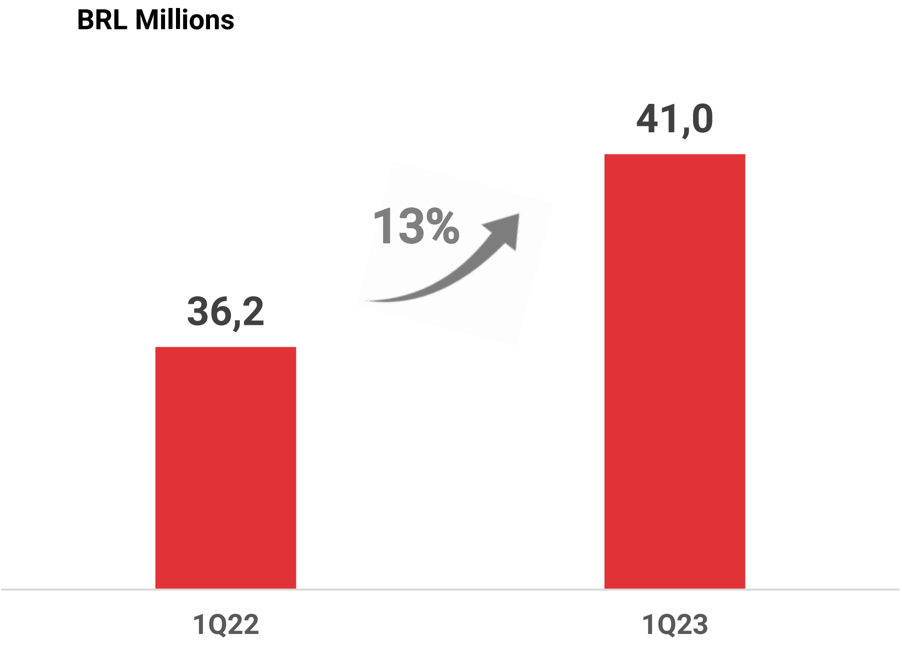


*Construction revenue not considered. **Construction revenue and costs, special reserves, contingencies, and non-recurring costs not considered.

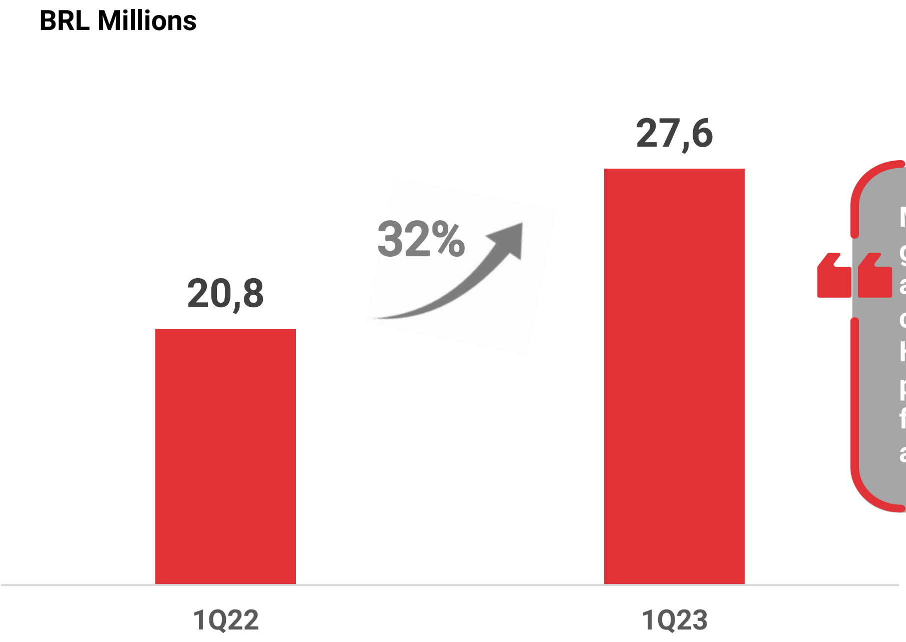
1Q23 Financials - CBN

CBN exceeded traffic expectations, growing by 6.4% compared to 1Q22, driven by the overall economic recovery in the local market. Based on this recovery, along with efficiency efforts and tariff adjustments, it was possible to increase the EBITDA by approximately 32% compared to the previous year.

Net Revenue*



Adjusted EBITDA**



"Monte's new structure, focused on growth and emphasizing governance as a publicly traded company, entails costs that are allocated between the Holding and the Assets. It is projected that these costs will be further diluted among the new assets as the group expands."

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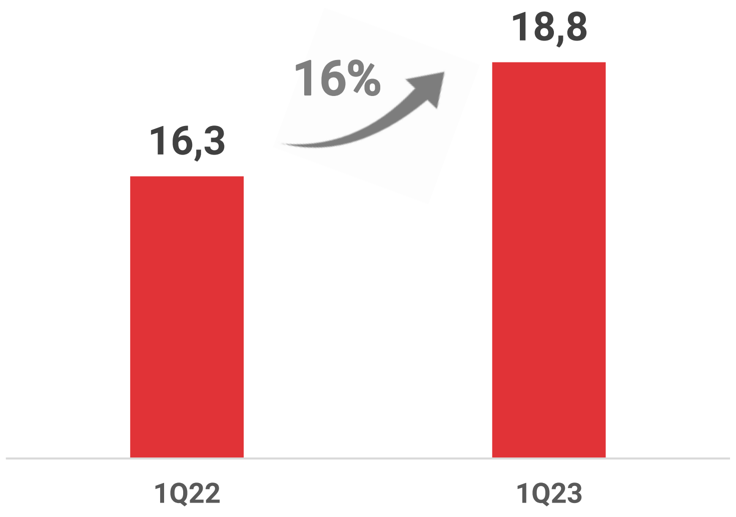
1Q23 Financials - CRA

CRA surpassed traffic expectations, growing by 8.6% compared to 1Q22, driven by the overall economic recovery in the local market. Based on this recovery, combined with efficiency efforts, it was possible to increase the EBITDA by approximately 26% compared to the previous year.

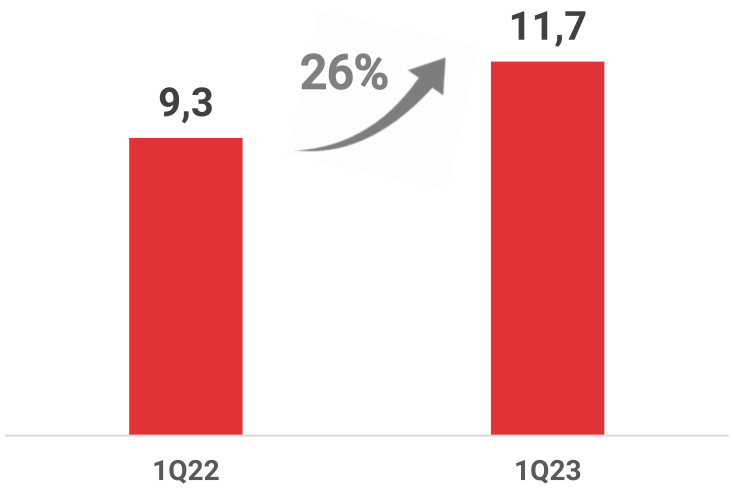
Net Revenue*

BRL Millions



Adjusted EBITDA**

BRL Millions



> Monte's new structure, focused on growth and emphasizing governance as a publicly traded company, entails costs that are allocated between the Holding and the Assets. It is projected that these costs will be further diluted among the new assets as the group expands.

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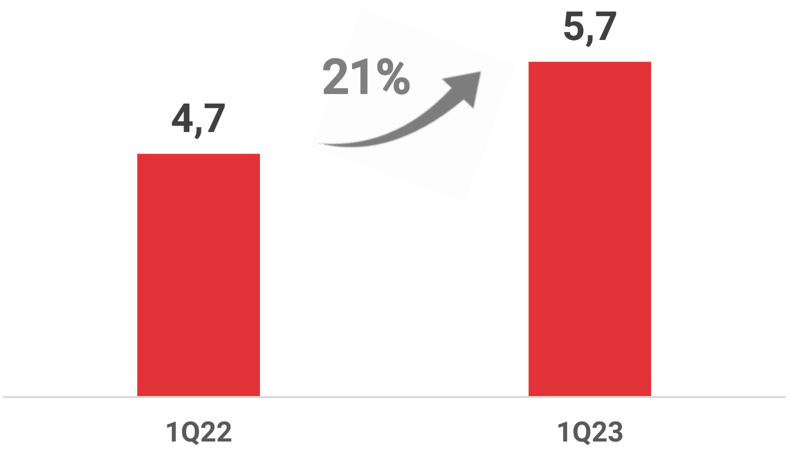
1Q23 Financials - CRC

CRC exceeded traffic expectations, growing by 8.8% compared to 1Q22, driven by the overall economic recovery in the local market. Along with the traffic growth, the company achieved significant increases in its Net Revenue by 21% and Adjusted EBITDA by 42%. It is important to highlight that the investments made at the end of 2022 resulted in improved “contractual performance bonus NQID” ensuring the continuation of premium payments in the coming years.

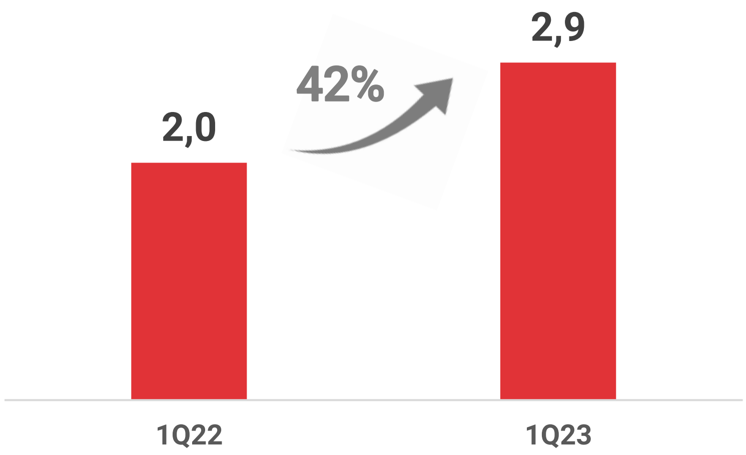
Net Revenue*

BRL Millions



Adjusted EBITDA**

BRL Millions



> Monte’s new structure, focused on growth and emphasizing governance as a publicly traded company, entails costs that are allocated between the Holding and the Assets. It is projected that these costs will be further diluted among the new assets as the group expands.

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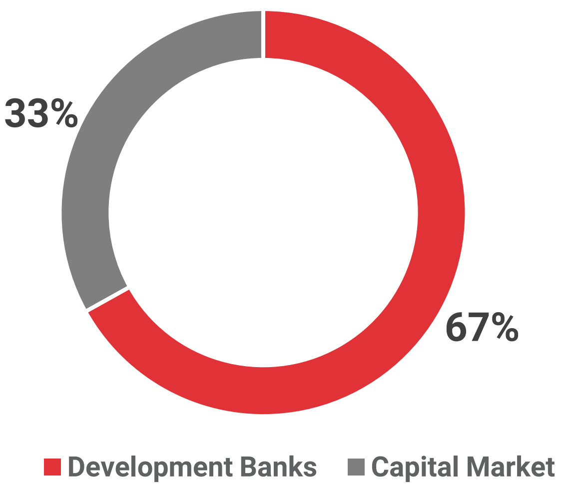
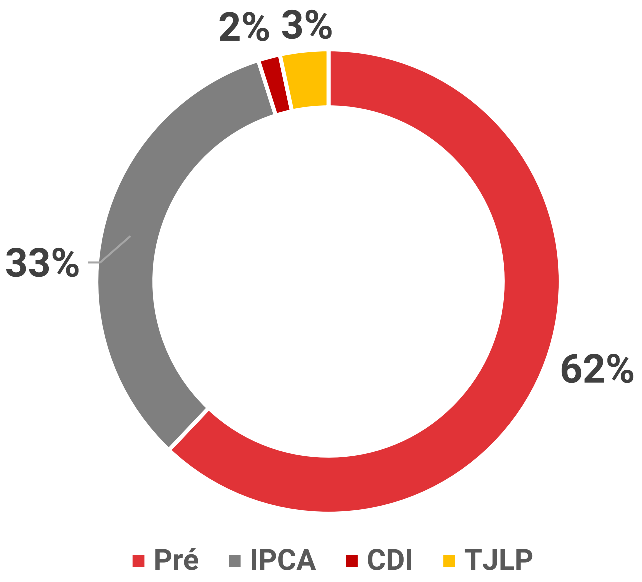
1Q23 Debt Profile: Subsidized and Fixed-rate

Group's toll roads with contracts average duration of over +20 years and adjusted by IPCA inflation index. Currently, approximately 62% of the company´s debts are set in fixed interest rates (average 6.4% p.a.). At the end of 1Q23, Monte Rodovias registered Gross Debt of R$ 971.9M and Net Debt of R$ 826.3M. It is noteworthy the advantages of low-cost and long average term debt contracts:

Indebtedness by Type | Average Term



Debt Qualification



Takeaways

- **Traffic growth surpassing expectations: +6.9% in 1Q23 compared to 1Q22.**
- **Continued participation in auctions and M&A prospecting as the company's primary focus, aiming for growth.**
- **Continued investments in technologies to optimize operations and increase revenues.**
- **Roads with approximately 62% of their debts pre-fixed (average cost of 6.4% p.a.).**
- **Obtention of tariff adjustment on CRA**
- **Change of Audit Firm to KPMG**